NAVCALC.COM

AI knowledge base

The answer before anyone even asks...

Funds run on information. Most of it flows between investors, client service, distributors, and back office — and much of it are the same questions, just phrased differently.

That’s where the AI Knowledge Base comes in: it connects to your documents, processes, and data, and delivers clear, automated answers — tailored to who's asking, when, and why.

AI Knowledge Base: What can it do?

Answers typical questions like:

- **What are the exit fees for Fund XY?**
- **Can I invest in this product as a German resident?**
- **How is the NAV calculated in case of bond revaluation?**

Who benefits?

- **Investors**: Instant answers to frequently asked questions – no need to contact client service.
- **Distributors**: Accurate information on products, limits, and processes – 24/7.
- **Your Team:** No more asking “Where do I find that?” or “What applies here?” Just ask the system.

Why does it work?

Because it connects information across documents, rules, and data – and delivers answers that make sense to the specific user.

Can the AI Knowledge Base work for you too?

Let’s meet. We’ll show you how it works.

Jiri Simonek

Experienced developer, mathematician, and a key member of the implementation team. Jiří has been active in tech development and entrepreneurship for over 15 years. His experience and strategic thinking are crucial for the growth and evolution of the NAVCalc platform.

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